

Format of Holding of Specified securities

- 1. Name of Listed Entity:
- 2. Scrip Code/Name of Scrip/Class of Security:
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. if under 31(1)(b) then indicate the report for quarter ending
 b. if under 31(1)(c) then indicate date of allotment/extinguishment

INDIABULLS REAL ESTATE LIMITED BSE: 532832 / NSE: IBREALEST 31(1)(c)

1-Apr-16 (Allotment)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
с	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of	No. of fully paid	No. of	No. of Shares	Total No. of	Shareholding	Number of Voti	ng Rights h	eld in each clas	s of securities	No. of Shares	Shareholding as a %	Number of L	ocked in	Numbe	r of Shares	Number of
		Shareholders	up equity	Partly paid-	Underlying	Shares Held	as a % of total	l				Underlying	assuming full Shares			pledged	d or otherwise	equity shares
			shares held	up equity	Depository	(VII) = (IV)+(V)+	no. of shares	o				Outstanding	conversion of	onversion of			pered	held in
				shares held	Receipts	(VI)	(calculated as	cr				convertible	convertible					dematerialized
							per SCRR,					securities	Securities (as a					form
							1957) As a %					(Including	percentage of					
							of (A+B+C2)						diluted share					
													capital) (XI)=					
													(VII)+(X) As a % of					
													(A+B+C2)					
								No. of Voting Rights Total as a %						No. #		No.	As a % of	
								σ			of (A+B+C)				total Shares		total Shares	
								Equity shares		Total					held		held	
								with voting		TOLAI								
								rights										
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	((XII)		(XIII)	(XIV)
(A)	Promoter & Promoter Group	8	240643057	0	0	240643057	47.67	240643057	0	240643057	47.63	0	46.52	80300000		(0.00	240643057
(B)	Public	101070	264206558	0	0	264206558	52.33	264206558	0	264206558	52.29	12473500	53.48	0	0.00	NA	NA	264170691
	Non Promoter-Non Public																	
	Shares underlying DRs	1	0	0	428124	428124		428124	0	428124			NA	0	0.00		NA	428124
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	C	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	101079	504849615	0	428124	505277739	100.00	505277739	0	505277739	100.00	12473500	100.00	80300000	15.89			505241872

* Includes 4,36,00,000 Equity shares of face value Rs. 2/- each, allotted in dematerialised form on April 01, 2016, which shall be credited to the allottees' demat accounts on receipt of in-principle approval from BSE and NSE for listing of the said shares.

Includes the aforesaid 4,36,00,000 Equity shares allotted as stated above, which shall be placed under lock-in as stipulated under Chapter VII (Preferential Issue) of SEBI (ICDR) Regulations, 2009, as amended.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN		No. of fully paid up equity shares held	Partly paid- up equity		Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2)	securities	ing Right: of Voting	i held in each Cla		Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2		No. # As a % of total		en		r of Shares d or otherwise bered As a % of total Shares held	Number of equity shares held in dematerialized form
									Equity shares with voting rights		Total	of (A+B+C)				Shares held		Shares held			
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)		
(1)	Indian																				
(a)	Individuals/Hindu undivided Family		1	1200000	0	0	1200000	0.24	1200000	0	1200000	0.24	0	0.23		0.00		0.00			
	SAMEER GEHLAUT		1	1200000	0	0	1200000	0.24	1200000	0	1200000	0.24	0	0.23		0.00		0.00			
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00		0.00			
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00		0.00			
(d)	Any Other		7	239443057	0	0	239443057	47.43		0	239443057	47.39	0	46.29		33.37		0.00			
	JYESTHA INFRASTRUCTURE PRIVATE LIMITED		1	49755973	0	0	49755973	9.86	49755973	0	49755973	9.85	C	9.62		0.00		0.00			
	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED		1	39987084	0	0	39987084	7.92	39987084	0	39987084	7.91	C	7.73		0.00		0.00			
	DAHLIA INFRASTRUCTURE PRIVATE LIMITED		1	15300000	0	0	15300000	3.03	15300000	0	15300000	3.03	C	2.96		0.00		0.00			
	POWERSCREEN MEDIA PRIVATE LIMITED		1	11600000	0	0	11600000	2.30	11600000	0	11600000	2.30	C	2.24		0.00		0.00			
	SG INFRALANDS PRIVATE LIMITED		1	43600000	0	0	43600000	8.64	43600000	(43600000	8.63	0	8.43		100.00		0.00			
	SG DEVBUILD PRIVATE LIMITED		1	36700000	0	0	36700000	7.27	36700000	0	36700000	7.26	C	7.09		100.00		0.00			
	IBREL IBL SCHEME TRUST		1	42500000	0	0	42500000	8.42	42500000	C	42500000	8.41	0	8.22		0.00		0.00			
	KARANBHUMI ESTATES PRIVATE LIMITED		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00		0.00			
	MERU MINERALS PRIVATE LIMITED		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00		0.00			
	GALAX MINERALS PRIVATE LIMITED		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00		0.00			
(2)	Sub-Total (A)(1)		8	240643057	0	0	240643057	47.67	240643057		240643057	47.63	0	46.52	80300000	33.37	/ (0.00	240643057		
(2)	Foreign		-																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	c	0	0.00	C	0.00	0 0	0.00	0 0	0.00	0 0		
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00) (0.00) (0.00	0		
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00) (0.00) (0 0.00	0		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00) (0.00) (0 0.00	i 0		
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00) (0.00		0.00) 0		
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	C	0	0.00	0	0.00	0 0	0.00) (0.00	0		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	240643057	0	0	240643057	47.67	240643057		240643057	47.63	C	46.52	8030000	33.37	, ,	0.00	240643057		

* Includes 4,36,00,000 Equity shares of face value Rs. 2/- each, allotted in dematerialised form on April 01, 2016, which shall be credited to the allottees' demat accounts on receipt of in-principle approval from BSE and NSE for listing of the said shares.

Includes the aforesaid 4,36,00,000 Equity shares allotted as stated above, which shall be placed under lock-in as stipulated under Chapter VII (Preferential Issue) of SEBI (ICDR) Regulations, 2009, as amended.

Table III - Statement showing shareholding pattern of the Public shareholder

Categ Category & Name of the Shareholder	PAN	No. of	No. of fully	No. of	No. of	Total No. of	Shareholding	Number of	oting Pig	hts held in ead	h class of	No. of Shares	Shareholding as a	Numbo	r of Lockad in	Number	of Shares pledged	Number of
ory	PAN		paid up equity	Partly paid-	No. of Shares	Shares Held	% calculated	securities	VOLING KIG	ints neiti in eat		Underlying	% assuming full	Number of Locked in Shares		or otherw		
ory .		Shareholders	shares held	up equity	Underlying	(IV+V+VI)	as per SCRR, 1957,	securities				Outstanding	conversion of	Shares		or otherw	ise encumbered	held in
			shares neiu			(10+0+01)						•						
				shares held								converttible	convertible					dematerialize
					Receipts		As a % of					securities	Securities (as a					d form
							(A+B+C2)					(Including	percentage of					1
												Warrants)	diluted share					
													capital)					
								No.	of Voting	Rights	Total as a %			No.	As a % of total	No.	As a % of total	
											of (A+B+C)				Shares held		Shares held	
		1						Equity		Total					1			++
								shares with		. otu								
								voting										
								rights										
(1)	(11)	(111)	(0.4	6.0	(VI)	(VII)	(VIII)			(1)()		(X)	(XI)		()(11)		()()))	(XIV)
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		r	(IX)		(X)	(XI)		(XII)	-	(XIII)	(XIV)
(1) Institutions	-	-		-														
(a) Mutual Funds		11		0	(8537429	1.69			8537429			1.65			NA	NA	8537429
(b) Venture Capital Funds		0	0	0	0	0	0.00		0 () (0.00		0.00	0		NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0 0	0.00) () (0.00		0.00	(0.00		NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0 0	0.00) () (0.00		0.00			NA	NA	0
(e) Foreign Portfolio Investors		44	39927168	0		39927168	7.91	1 39927168	(39927168			7.72		0.00	NA	NA	39927168
GLOBAL STRONG GROWTH FUND		1	14084000	0	0	14084000	2.79	9 14084000) (14084000	0 2.79	0 (2.72	. (0.00	NA	NA	14084000
(f) Financial Institutions/Banks		5	502206	0	0	502206	0.10	502206	i (502206	6 0.10) (0.10	(0.00	NA	NA	502206
(g) Insurance Companies		0	0	0	0	0 0	0.00) () () (0.00) (0.00	(0.00	NA	NA	0
(h) Provident Funds/Pension Funds		0	0	0	0	0 0	0.00) () () (0.00) (0.00	(0.00	NA	NA	0
(i) Any Other		-	-			-		()									-
Foreign Institutional Investors		60	47391915	0	(47391915	9.39	47391915		4739191	5 9.38	(9.16	(0.00	NA	NA	47391915
HSBC GIF MAURITIUS LIMITED	1	1	5694606	0	(5694606	1.13			569460			1.10	0		NA	NA	5694606
MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.		1	10467770	0		10467770	2.07			10467770	0 2.07		2.02	(NA	NA	10467770
MORGAN STANLEY ASIA (SINGAPORE) PTE.		1	7604783	0		7604783	1.51			760478	3 1.51) 1.47		0.00		NA	7604783
Sub Total (B)(1)		120		0			19.09			96358718	-					NA	NA	96358718
		120	90556/16	U		90556/10	19.05	90556/10		90356/10	5 19.07		10.05		0.00	NA	INA	90556/16
Central Government/State Government(s)/ President o																		
(2) India	-	0	0	0			0.00				0.00		0.00			NA	NA	0
Sub Total (B)(2)	-	0	0	0		0 0	0.00	0 0) (0.00	0 0	0.00	C	0.00	NA	NA	0
(3) Non-Institutions		_																
i.Individual shareholders holding nominal share capital																		
(a) up to Rs.2 lakhs		96171	38880658	0	(38880658	7.70	38880658	. (38880658	8 7.69	11893000	9.81		0.00	NA	NA	38844791
ii.Individual shareholders holding nominal share capital																		
in excess of Rs. 2 Lakhs		40	16592602	0	0	16592602	3.29	9 16592602	(16592602			3.32		0.00	NA	NA	16592602
											0.00							/
(b) NBFCs Registered with RBI		10	72560	0	0	72560	0.01) (72560			0.01			NA	NA	72560
(c) Employee Trusts		0	0	0	C	0 0	0.00) () () (0.00) (0.00	0	0.00	NA	NA	0
(d) Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	C	0 0	0.00	0 0) (0 (0.00) (0.00	0	0.00	NA	NA	0
(e) Any Other)											0.00)						
NON RESIDENT INDIANS		1075	3099544	0	0	3099544	0.61	1 3099544	. (3099544	4 0.61	. (0.60	(0.00	NA	NA	3099544
CLEARING MEMBERS		332	3713499	0	0	3713499	0.74	3713499) (3713499	9 0.73	. (0.72	. (0.00	NA	NA	3713499
FOREIGN BODIES-DR		2	521521	0	(521521	0.10	521521	. (52152			0.10	(0.00	NA	NA	521521
BODIES CORPORATES	1	1369		0	0	101155918	20.04			0 101155918		(19.55	(NA	NA	101155918
JASOL INVESTMENT AND TRADING CO. PVT. LTD.	1	1	9746500	0	(9746500	1.93			9746500			1.88	0	0.00		NA	9746500
YANTRA ENERGETICS PRIVATE LIMITED		1	8450000	0		8450000	1.67			845000			1.63			NA	NA	8450000
IL AND FS SECURITIES SERVICES LIMITED	+	1	5784472	0		5784472	1.15			5784472			1.03			NA NA	NA	5784472
JOINDRE FINANCE PRIVATE LIMITED	+	1	8923750	0		8923750	1.15			8923750	2 1.14		1.12			NA NA	NA	8923750
LAUREL ENERGETICS PRIVATE LIMITED		1	6550000	0		6550000	1.77		1	655000	-		1.72			NA NA		6550000
	+	1		0													NA	
CLETA BUILDERS PRIVATE LIMITED		1	750000	0	C	750000	1.49		0	750000			1.45		0.00		NA	7500000
MAHIMA STOCKS PRIVATE LIMITED		1	7543308	0	0	7543308	1.49		i (7543308	8 1.49		1.46		0.00		NA	7543308
SHINE STAR BUILD CAP PVT LTD		1	9617553	0	0	9617553	1.91		(961755	3 1.90		100	0		NA	NA	9617553
HUF		1951	3811538	0	0	3811538	0.75		I (3811538			0.74			NA	NA	3811538
Sub Total (B)(3)		100950	167847840	0	(167847840	33.25			167847840					0.00			167811973
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		101070	264206558	0		264206558	52.33	3 264206558		264206558	52.29	12473500	53.48		0.00			264170691

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Cate ory	g Category & Name of the Shareholder		Shareholders	paid up equity shares	, paid-up	No of Shares Underlying Depository Receipts	Shares Held (IV+V+VI)	•	securities		Outstanding converttible securities (Including	Underlying as a % assuming full Dutstanding conversion of convertible convertible securities securities (as a Including percentage of Warrants) diluted share capital)		ihares		nares ,		of Shares pledged wise encumbered	
									No. of Voting Rights Total as a % of (A+B+C)				No. As a % of total Shares held			As a % of total Shares held			
									Equity shares with voting rights		Total								
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	· · · ·	1	(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		1	. 0	0	428124	428124		428124	0	428124			NA	C	0.00		NA	428124
	DEUTSCHE BANK TRUST COMPANY AMERICAS*		1	. 0	0	428124	428124	NA	428124	0	428124	0.08	0	NA	C	0.00	NA	NA	428124
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0 0	C	O	0	0.00	0	0	0	0.00	0	0.00	C	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		1	. 0	o	428124	428124	NA	428124	0	428124	0.08	0	NA	c	0.00)		428124

*Equity shares underlying Global Depository Receipts (GDRs) held by the Depositary